

## **ESSEL PROPACK LIMITED**



Regd. Off. : P.O. Vasind, Tal. Shahapur, Dist. Thane, Maharashtra - 421 604. INDIAN SOUL, GLOBAL SPIRIT

## GLOBAL OPERATIONS

## Unaudited Consolidated Financial Results For Quarter And Half Year Ended 30th September, 2012 \*\tilde{\text{T in Millions}} Particulars | Quarter ended | Half Year ended | Year ended |

Particulars	Quarter ended			Ha <b>l</b> f Year	Year ended	
	30th September		30th September	30th September		31st March
	2012 Unaudited	2012 Unaudited	2011 Unaudited	2012 Unaudited	2011 Unaudited	2012 Audited
1 Income from operations	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
a. Net Sales / Income from Operations (Net of Excise Duty)	4757	4299	3955	9056	7544	15697
b. Other Operating Income	9	8	8	17	19	140
Total Income from operations (net)	4766	4307	3963	9073	7563	15837
2 Expenses						
a .Cost of materials consumed	2252	2043	1881	4295	3519	7581
b. Purchase of stock-in-trade	-	-	_	-	-	-
c. Changes in inventories of finished goods, work-in-progress and stock in trade	89	24	84	113	166	39
d Employee benefits expense	708	708	582	1416	1151	2405
e. Depreciation and amortisation expense	326	315	273	641	543	1170
f. Other expenses	844	840	771	1684	1495	3144
Total expenses	4219	3930	3591	8149	6874	14339
3 Profit from Operations before other income, finance costs and exceptional items (1-2)	547	377	372	924	689	1498
4 Other income	44	39	46	83	87	190
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	591	416	418	1007	776	1688
6 Gain/(Loss) on Foreign Exchange Fluctuations (Net) 7 Finance costs	3 239	17	(33)	20 490	(38)	6
8 Profit from ordinary activities after finance costs but before exceptional items (5+6-7)	355	251 <b>182</b>	197 188	537	388 350	841 <b>853</b>
9 Exceptional (income) / expense	355	102	100	337	330	13
10 Profit from ordinary activities before tax (8-9)	355	182	188	537	350	840
11 Tax expense (Current tax, Deferred tax, MAT credit entitlement etc.) / (excess provisions)	125	94	99	219	167	223
12 Net Profit from ordinary activities after tax (10-11)	230	88	89	318	183	617
13 Extraordinary Item		-	-	-	100	-
14 Net Profit for the period (12-13)	230	88	89	318	183	617
15 Add : Share of Profit of associates	7	7	6	14	11	24
16 Less : Minority interest	(5)	(7)	(4)	(12)	(10)	(25)
17 Net Profit after taxes, minority interest and share of profit / (loss) of associates from	1				` '	` '
Continuing Operations (14+15+16)	232	88	91	320	184	616
18 Loss from discontinuing operations (after tax)	-	-	-	-	-	102
19 Net Profit for the period (17 - 18)	232	88	91	320	184	514
	314	314	313	314	313	314
20 Paid-up Equity Share Capital (Face Value Rs. 2/-each )	314	0	010			
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	314	• • • • • • • • • • • • • • • • • • • •	010			8489
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year 22 Earnings per Share (EPS)						
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year  22 Earnings per Share (EPS)  Basic & Diluted EPS (not annualised) computed on the basis of Profit from Continuing Operations	1.48	0.56	0.58	2.04	1.18	3.92
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year  22 Earnings per Share (EPS)  Basic & Diluted EPS (not annualised) computed on the basis of Profit from Continuing Operations  Basic & Diluted EPS (not annualised) computed on the basis of total Profit for the year	1.48 1.48	0.56 0.56	0.58 0.58	2.04 2.04	1.18	3.92 3.27
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year  22 Earnings per Share (EPS)  Basic & Diluted EPS (not annualised) computed on the basis of Profit from Continuing Operations	1.48 1.48	0.56 0.56	0.58 0.58 September 2012	2.04 2.04 2.04		3.92 3.27 March 2012
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21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year 22 Earnings per Share (EPS) Basic & Diluted EPS (not annualised) computed on the basis of Profit from Continuing Operations Basic & Diluted EPS (not annualised) computed on the basis of total Profit for the year  Statement of Assets & Liabilities  Equity and Liabilities 1 Shareholders' Funds a. Share capital b. Reserves and surplus  2 Minority interests	1.48 1.48	0.56 0.56	0.58 0.58 0.58 September 2012 Unaudited 314 8823 9137 88	2.04 2.04 2 Consolida	1.18	3.92 3.27 March 2012 Audited
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21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	1.48 1.48	0.56 0.56	0.58 0.58 0.58 September 2012 Unauditec 314 8823 9133 884 4 5355	2.04 2.04 2. Consolida	1.18	3,92 3,27 March 2012 Audited 314 8503 8817 75 19
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	1.48 1.48	0.56 0.56	0.58 0.58 0.58 September 2012 Unaudited 4 8823 9137 88 4 5355 199	2.04 2.04 Consolida	1.18	3.92 3.27 March 2012 Audited 314 8503 8817 75 19 4229 1 1 211
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	1.48 1.48	0.56 0.56	0.58 0.58 0.58 September 2012 Unauditec 314 8823 9133 884 4 5355	2.04 2.04 Consolida	1.18	3,92 3,27 March 2012 Audited 314 8503 8817 75 19
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21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year   22 Earnings per Share (EPS)   Basic & Diluted EPS (not annualised) computed on the basis of Profit from Continuing Operations   Basic & Diluted EPS (not annualised) computed on the basis of total Profit for the year   Statement of Assets & Liabilities   Equity and Liabilities     1 Shareholders' Funds     a. Share capital     b. Reserves and surplus     2 Minority interests     3 Foreign currency monetary items translation difference account (net)     Non-current liabilities     a. Long-term borrowings     b. Other long-term liabilities     c. Long-term porrowings     c. Long-term provisions     2 Current liabilities     a. Short-term borrowings     b. Trade payables	1.48 1.48	0.56 0.56	0.58 0.58 0.58 September 2012 Unaudited 8822 9137 88 4 5355 199 5554	2.04 2.04 2.04 Consolida	1.18	3.92 3.27 March 2012 Audited 314 8503 8817 75 19 4229 1 211 4441 3008
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21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year   22 Earnings per Share (EPS)   Basic & Diluted EPS (not annualised) computed on the basis of Profit from Continuing Operations   Basic & Diluted EPS (not annualised) computed on the basis of total Profit for the year   Statement of Assets & Liabilities   Equity and Liabilities     1 Shareholders' Funds     a. Share capital     b. Reserves and surplus     2 Minority interests     3 Foreign currency monetary items translation difference account (net)     Non-current liabilities     a. Long-term borrowings     b. Other long-term liabilities     c. Long-term porrowings     c. Long-term provisions     2 Current liabilities     a. Short-term borrowings     b. Trade payables	1.48 1.48	0.56 0.56	0.58 0.58 0.58 September 2012 Unaudited 8822 9137 84 5355 196 5554 2118 3313 3313	2.04 2.04 2.04 2. Consolida	1.18	3.92 3.27 March 2012 Audited 3314 8817 75 19 4229 4229 211 4441 3008 1190 3028
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year 22 Earnings per Share (EPS) Basic & Diluted EPS (not annualised) computed on the basis of Profit from Continuing Operations Basic & Diluted EPS (not annualised) computed on the basis of total Profit for the year  Statement of Assets & Liabilities  Equity and Liabilities  1 Shareholders' Funds a. Share capital b. Reserves and surplus  2 Minority interests 3 Foreign currency monetary items translation difference account (net) 4 Non-current liabilities a. Long-term borrowings b. Other long-term liabilities c. Long-term borrowings b. Trade payables a. Short-term borrowings b. Trade payables c. Other current liabilities d. Short-term provisions	1.48 1.48	0.56 0.56	0.58 0.58 0.58 0.58 0.58 0.58 314 8822 9137 86 4 5355 5554 2119 1415 3313 3313 335 720	2.04 2.04 2.04 2.04 2.04 2.04 2.04 3.04 3.04 3.04 3.04 3.04 3.04 3.04 3	1.18	3.92 3.27 March 2012 Audited 3503 8817 75 19 4229 4229 4221 211 4441 3008 1190 3023 450 7671
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year   22 Earnings per Share (EPS)   Basic & Diluted EPS (not annualised) computed on the basis of Profit from Continuing Operations   Basic & Diluted EPS (not annualised) computed on the basis of total Profit for the year	1.48 1.48	0.56 0.56	0.58 0.58 0.58 September 2012 Unaudited 8822 9137 84 5355 196 5554 2118 3313 3313	2.04 2.04 2.04 2.04 2.04 2.04 2.04 3.04 3.04 3.04 3.04 3.04 3.04 3.04 3	1.18	3.92 3.27 March 2012 Audited 3314 8817 75 19 4229 4229 211 4441 3008 1190 3028
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year   22 Earnings per Share (EPS)   Basic & Diluted EPS (not annualised) computed on the basis of Profit from Continuing Operations   Basic & Diluted EPS (not annualised) computed on the basis of total Profit for the year   Statement of Assets & Liabilities   Equity and Liabilities     1 Shareholders' Funds     a. Share capital     b. Reserves and surplus     2 Minority interests     3 Foreign currency monetary items translation difference account (net)     4 Non-current liabilities     a. Long-term borrowings     b. Other long-term liabilities     c. Long-term provisions     2 Current liabilities     a. Short-term borrowings     b. Trade payables     c. Other current liabilities     d. Short-term provisions     Total     Assets     Non-current assets	1.48 1.48	0.56 0.56	0.58 0.58 0.58 September 2012 Unaudited 8822 9137 84 5355 196 5554 2119 3312 3312 335 7200 21986	2.04 2.04 2.04 Consolida	1.18	3.92 3.27 March 2012 Audited 314 8503 8817 75 19 4229 1 211 4441 3008 1190 3023 3023 450 7671 21023
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	1.48 1.48	0.56 0.56	0.58 0.58 0.58 0.58 0.58 0.58 0.50 0.50	2.04 2.04 2.04 Consolida	1.18	3.92 3.27 March 2012 Audited 314 8503 8817 75 19 4229 4229 4229 1 211 4441 3008 1190 3023 450 7671 21023
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21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	1.48 1.48	0.56 0.56	0.58 0.58 0.58 September 2012 Unauditec 9137 88 4 5355 5554 2111 1411 3311 345 7203 2198 8217 3606 461	2.04 2.04 2.04 2.04 2.04 2.04 2.04 2.04	1.18	3.92 3.27 March 2012 Audited 3314 8817 75 19 4229 4221 3008 1190 3023 3023 450 7671 21023
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year   22 Earnings per Share (EPS)   Basic & Diluted EPS (not annualised) computed on the basis of Profit from Continuing Operations   Basic & Diluted EPS (not annualised) computed on the basis of total Profit for the year   Statement of Assets & Liabilities   Equity and Liabilities     1 Shareholders' Funds	1.48 1.48	0.56 0.56	0.58 0.58 0.58 0.58 0.58 0.58 0.58 0.59 0.59 0.59 0.59 0.59 0.59 0.59 0.59	2.04 2.04 2.04 2.04 2.04 2.04 2.04 2.04	1.18	3.92 3.27 March 2012 Audited 3314 8817 75 19 4229 4221 3008 1190 3023 450 7671 21023
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	1.48 1.48	0.56 0.56	0.58 0.58 0.58 0.58 0.58 0.58 0.58 0.59 0.59 0.59 0.59 0.59 0.59 0.59 0.59	2.04 2.04 2.04 2.04 2.04 2.04 2.04 2.04	1.18	3.92 3.27 March 2012 Audited 3314 8817 75 19 4229 4221 3008 1190 3023 450 7671 21023
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year   22 Earnings per Share (EPS)   Basic & Diluted EPS (not annualised) computed on the basis of Profit from Continuing Operations   Basic & Diluted EPS (not annualised) computed on the basis of total Profit for the year   Statement of Assets & Liabilities   Equity and Liabilities     1 Shareholders' Funds	1.48 1.48	0.56 0.56	0.58 0.58 0.58 September 2012 Unauditec 9137 88 4 5355 5554 2111 1411 3311 345 7203 2198 8217 3606 461	2.04 2.04 2.04 2.04 2.04 2.04 2.04 2.04	1.18	3.92 3.27 March 2012 Audited 3543 8817 75 19 4229 211 4441 3008 1190 3023 450 7671 21023
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	1.48 1.48	0.56 0.56	0.58 0.58 0.58 0.58 0.58 0.58 0.58 0.59 0.59 0.59 0.59 0.59 0.59 0.59 0.59	2.04 2.04 2.04 2.04 2.04 2.04 2.04 2.04	1.18	3.92 3.27 March 2012 Audited 48503 8817 75 19 4229 4221 211 4441 3008 1190 3023 450 7671 21023
21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	1.48 1.48	0.56 0.56	0.58 0.58 0.58 0.58 0.58 0.58 0.50 0.50	2.04 2.04 2.04 2.04 2.04 2.04 2.04 2.04	1.18	3.92 3.27 March 2012 Audited 3303 8817 75 19 4229 4229 421 4441 3008 1190 3023 450 7671 21023
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21 Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	1.48 1.48	0.56 0.56	0.58 0.58 0.58 0.58 0.58 0.58 0.50 0.50	2.04 2.04 2.04 2.04 2.04 2.04 2.04 2.04	1.18	3.92 3.27 March 2012 Audited 3303 8817 75 19 4229 4229 421 4441 3008 1190 3023 450 7671 21023

Total

To

Particulars	C	uarter ended		Ha <b>l</b> f Year		Year ended
	30th September	30th June	30th September		30th September	31st March
	2012	2012	2011	2012	2011	2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
A AMESA	2202	2082	1900	4284	3666	7794
B EAP	1136	940	970	2076	1821	3690
C AMERICAS	1116	954	920	2070	1712	3705
D EUROPE	598	601	379	1199	755	1775
E Unallocated	-	-	-	-	-	2
Inter Segmental elimination	(286)	(270)	(206)	(556)	(391)	(1129)
Net Sales / Income from operations	4766	4307	3963	9073	7563	15837
Segment Result						
Profit / (Loss) before interest and tax from each Segment						
A AMESA	305	246	246	551	457	964
B EAP	219	136	176	355	338	712
C AMERICAS	79	38	33	117	38	148
D EUROPE	(46)	(37)	(64)	(83)	(114)	(253)
E Unallocated	(9)	(6)	(11)	(15)	(19)	(33)
Inter Segmental elimination	(1)	-	(8)	(1)	(11)	(40)
Total	547	377	372	924	689	1498
Add: Other income	44	39	46	83	87	190
Add: Gain/(Loss) on Foreign Exchange Fluctuations (Net)	3	17	(33)	20	(38)	6
Segment Result	594	433	385	1027	738	1694
Less: Financial expenses	239	251	197	490	388	841
Exceptional (income)/ expense	-	-	-	-	-	13
Profit from ordinary activities before tax	355	182	188	537	350	840
Capital Employed						
(Segment Assets - Segment Liabilities)						
À AMESA	4304	4163	3876	4304	3876	4016
B EAP	3744	3582	2978	3744	2978	3485
C AMERICAS	1932	1887	1582	1932	1582	1906
D EUROPE	1071	1126	848	1071	848	1182
E Unallocated	(1685)	(1622)	(864)	(1685)	(864)	(1541)
Inter Segmental elimination	(229)	(231)	(56)	(229)	(56)	(231)
Total	9137	8905	8364	9137	8364	8817
4. Revenue of the above segments is the gross revenue including inter-company revenue sold to units in other	coamonte Elimin	ation of inter o	ompony royonyo	and the not outer	ad rovenue has	hoon diadlesed

4 Revenue of the above segments is the gross revenue including inter-company revenue sold to units in other segments. Elimination of inter-company revenue and the net external revenue has been disclosed separately. Previous period figures have also been regrouped in line with current classification.

5 Figures of the previous period have been regrouped wherever considered necessary.

## INDIA STANDALONE Unaudited Financial Results For The Quarter And Half Year Ended 30 September 2012 in Millions Outdoor order Outdoor orde

Unaudited Financial Results For The Quarter A			ded 30 S				
Particulars		rter ended	20th 0 t h	Half Year		Year end	
	30th September 2012	2012	oun September 2011	30th September 2012	30th September 2011	3 1St Mai	
PART I	Unaudited	Unaudited	Unaudited		Unaudited	Audit	
1 Income from operations							
a. Net Sales / Income from operations (net of excise duty)	1465	1337	1197	2802	2296	47	
b. Other operating income	39 <b>1504</b>	39 <b>1376</b>	54 <b>1251</b>	78 <b>2880</b>	97 <b>2393</b>	49	
Total income from operations (net)  Expenses:	1504	13/0	1231	2000	2393	48	
a. Cost of materials consumed	732	661	585	1393	1115	23	
b. Changes in inventories of finished goods and work in progress	(29)	(24)	(14)	(53)	(21)		
c. Employee benefits expense	145	145	122	290	245		
d. Depreciation and amortisation expense	85	81	70	166	136		
e. Other expenses	325	328	316		604	1.	
Total expenses	1258	1191	1079		2079	4	
Profit from operations before other income, finance costs and exceptional items (1-2)	246	185	172		314		
Other income	69	93	81	162	151		
Profit from ordinary activities before finance costs and exceptional items (3+4)	315	278	253	593	465	1	
Gain/(Loss) on foreign exchange difference (net) Finance costs	(10) 144	48 168	11 137	38 312	8 268		
Profit after finance cost but before exceptional items (5+6-7)	161	158	127	312	205		
Exceptional Items	101	130	121	313	203		
Profit before Tax for the period (8+9)	161	158	127	319	205		
Tax expense-current tax, deferred tax, mat credit entitlement etc;	29	44	35		58		
Net Profit after tax for the period (10-11)	132	114	92	246	147		
Paid-up equity share capital (Face Value ₹ 2/- each)	314	314	313		313		
Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						6	
Earnings Per Share (EPS)							
Basic and Diluted Earnings Per Share	0.84	0.72	0.59	1.57	0.94	;	
रा ∥							
PARTICULARS OF SHARE HOLDINGS							
1 Public shareholding						_	
- Number of Shares (Millions)	64.51	64.01	64.01	64.51	64.01	6	
- Percentage of Shareholding	41.06%	40.88%	40.88%	41.06%	40.88%	40.8	
2 Promoters and Promoters Group Shareholding							
a. Pledged / Encumbered (Millions)		0.00	0.00	0.00	0.00		
Number of Shares	2.00	2.00	3.92	2.00	3.92		
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	2.16%	2.16%	4.23%	2.16%	4.23%	3.9	
- Percentage of shares (as a % of the total Share Capital of the Company)	1.28%	1.28%	2.50%	1.28%	2.50%	2.3	
b. Non-encumbered Number of Shares (Mi <b>ll</b> ions)	90.59	90.59	88.67	90.59	88.67	88	
	97.84%	97.84%	95.77%	97.84%		96.0	
<ul> <li>Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)</li> <li>Percentage of shares (as a % of the total Share Capital of the Company)</li> </ul>	57.66%	57.84%	95.77% 56.62%	57.66%	95.77% 56.62%	56.8	
INVESTOR COMPLAINTS	37.00%	37.04%	30.02 /6	37.00%	30.02 /6	30.0	
Pending at the beginning of the quarter	0						
Received during the quarter	Ĭ						
Disposed of during the quarter	l ől						
Remaining unresolved at the quarter	0						
atement of Assets & Liabilities		As at 30t	h September 2	012	As at 31st I	March 2	
<b>-</b>			Unaud		As at o ist maior		
Equity and Liabilities							
Shareholder's funds				044			
a) Share capital				314			
b) Reserve and Surplus	-	6,582 <b>6,896</b>		6			
Foreign currency monetary items translation difference account (net)			0,	090		0,	
Non current liabilities				-			
a) Long-term borrowings			2	196		2	
b) Deferred tax liabilities (Net)				178		۷,	
c) Other long-term liabilities				-			
d) Long-term provisions				193			
, v c	ļ			567		2	
Current liabilities	ļ		-,				
a) Short-term borrowings			1.	166		2	
b) Trade payables				295			
c) Other current liabilities			1,	392		1.	
d) Short-term provisions				36			
	[			889		4	
	TOTAL		12,	352		13,	
ASSETS							
Non Current Assets				704			
a) Fixed assets				781		2,	
b) Non-current investments				635		5,	
c) Long-term loans and advances				125			
d) Other non-current assets	ļ			21			
Command Association			8,	562		8,	
Current Assets				040			
a) Inventories				642			
b) Trade receivables				,110		1,	
				206			
c) Cash and cash equivalents						_	
d) Short-term loans and advances			1,	490			
			1,			2,7 2 <b>4,6</b>	

e) Other current assets

e) Other current assets

1342
266
3,790
4,650
170TAL

NOTES: 1The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on 31 October 2012. 2The Statutory Auditors have carried out a limited review of the results for the quarter and half year ended 30 September 2012. 3 RAS Propack Lamipack Limited and RAS Extrusion Limited have reerged with the Company from appointed date 1 April 2011, purposuant to Scheme of merger senctioned by the Hon'ble BIFR on 10 May 2012. While the audited results for the quarter and half year ended 30 September 2011 do not include the same, to that extent current period results are not comparable with corresponding previous periods. 4 None of the financials of the Subsidiaries / Associates / Joint Ventures have been consolidated in the above results. 5 Under AS-17, the Company has only one major identifiable business segments. Plastic-Packaging Material. 6 Figures of the previous period have been regrouped wherever considered necessary.

For Essel Propack Limited
Place: Mumbai
Date: 31 October 2012

Vice Chairman and Managing Director